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Perishable products value chain has gone through a process of restructuring, having considerable impact from food retailing formats, stable food prices, slowing growth in at-home food spending, and the increasing share of the food dollar spent in foodservice channels, and the growth of food sales by non-traditional retailers, including on-line shopping options, have heightened competition among grocery retailers. Many food retailers have opted to merge, closing and savings and efficiency gains in order to better compete.

3. Analyze the factors that contributed to structural changes in the value chain for perishable products.
Factors that contributed to structural changes in the value chain for perishable products are:

- Entry of new foreign competitors, played by new rules.
- Fresh produce is treated by the market as other food commodities with more stable pricing and volume.
- New competitors are mass merchandisers introducing supply chain management, a procurement model designed to streamline the distribution system by eliminating non value adding transaction costs. While procuring new computers rely on private label.

3. Analyze the response of the traditional retailers to meet the consolidation threat at various levels of value chain.
Retailers expect greater efficiencies in the procurement of many products, including produce as a result of mergers. By purchasing more volume, retailers hope to lower the per-unit cost of goods by negotiating lower prices. In return, retailers may develop partnerships with preferred suppliers, consolidating volumes with these firms, provide all benefiting suppliers with more predictable low-level demand. All new demand and supply are more closely coordinated buyers and sellers can work together to increase sales, and achieve more consistent volumes and assortments.

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